# thrivent



### Curt Bissell, fic

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## Financial Planning Your Way

Getting a holistic picture of your finances and identifying your next steps isn't always easy or clear. That's why I'm here to provide the expertise and support you need.

As a financial professional licensed to offer advisory services, I can take a comprehensive look at your financial landscape and craft a plan to help ensure you're well positioned to reach your goals.

Together, we can explore how you can:

- Help strengthen your financial position.
- Protect your financial future.
- Explore more tax-efficient ways to manage your money.\*
- Save and prepare for income in retirement.
- Make a difference, locally or globally.
- Address your advanced estate planning needs.

#### **Professional Highlights**

• FIC (Fraternal Insurance Counselor), a designation granted by the Fraternal Field Managers' Association.

#### **Education and Experience**

- FINRA Series 7 General Securities Representative.
- FINRA Series 66 Uniform Combined State Law.
- Life & Health Insurance License in OH, MI, PA, FL, GA, CO, MO.
- Thrivent Financial Professional since 2014.
- Ordained Pastor in the United Methodist Church since 2007.
- Masters in Divinity from Ashland Theological Seminary.
- Bachelor's in Business Finance from Baldwin-Wallace University.

#### **Specializations**

I specialize in the following:

- Retirement income planning
- Investment planning
- Estate planning
- Life insurance

#### **Personal Profile**

- Married to Michelle since 2006
- Four boys: Caleb, Malachi, Gideon, Jericho
- Online Campus Pastor for Garfield Memorial Church

#### **Giving Back**

I support the following charities and causes:

- Co-founder of Buckets of Hope for Tender Hearts
- Trustee for Catalyst Mininstry, Lake County, OH
- Volunteer at Habitat for Humanity

## Who We Are

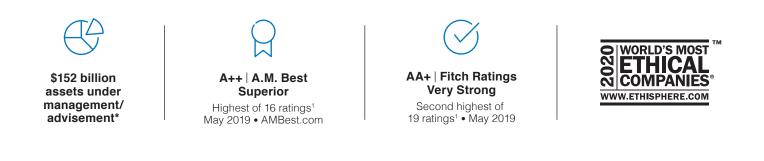
We exist to help you achieve financial clarity.

At Thrivent, we believe money is a tool, not a goal. Driven by a higher purpose at our core, we are committed to providing financial advice, investments, insurance, banking and generosity programs to help you make the most of all you've been given.

At our heart, we are a membership-owned fraternal organization, as well as a holistic financial services organization, dedicated to serving your unique needs. We focus on your goals and priorities, guiding you towards financial choices that will help you live the life you want today—and tomorrow.

## Service You Can Count On

For over 100 years, Thrivent has been helping people build their financial futures and live more generous lives. Today, we're a Fortune 500 company, offering a full range of expert financial solutions, serving over 2 million clients, as well as the communities in which they live and work.



Thrivent and its financial professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional. \*As of Dec. 31, 2019.

<sup>1</sup>Ratings based on Thrivent's financial strength and claims-paying ability. Do not apply to investment product performance.

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